

Lephatsi Investments was formed in December 2009 to consolidate investments of Leswikeng/Phatsima group (in existence since 2002).

Funding:

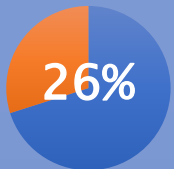
- ✓ Own funding committed by shareholders to fund all investments to-date.
- ✓ Third party finance.

Major investments in key industries: mining, construction, property, financial services and oil. Lephatsi is set to continue to grow in the same core industries.

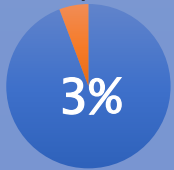
Lephatsi has identified the oil sector as a strategic industry for the future.



Mining & Manufacturing	Transport / Logistics	Financial Services	Security Services	Oil Industry	Other
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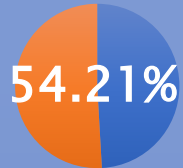
Drift Supersand



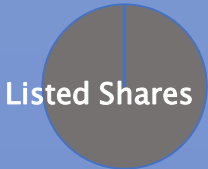
Andalusite Resources



Widney Transport

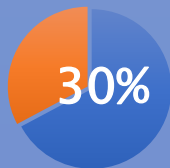


Lephatsi Financial Services/
Meadowood own
38.89% of GIB

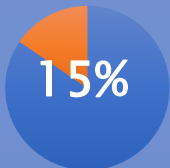


Listed Shares

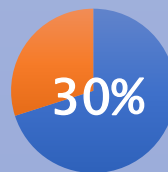
Anchor Capital



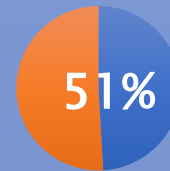
Anchor Consulting



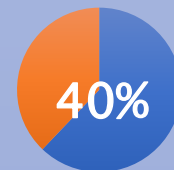
Debtsource



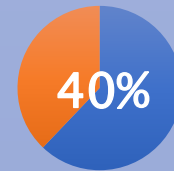
Securitas



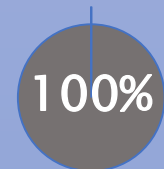
TEC



Bullet Proofing Technology



Apex Innovations



Phatsima Properties
(Owns various Companies)

WHY THE OIL INDUSTRY?

- ✓ Limited BEE involvement
- ✓ Government pressure (Petroleum Charter) on multinational oil companies to improve empowerment and BEE scorecards.
- ✓ Through The Energy Company, Lephatsi sees itself as a competent BEE company (skills, expertise and experience) to exploit the opportunities in areas such as procurement, logistics, marketing and distribution.
- ✓ Help the industry meet the objectives of the Charter.



VISION FOR OIL INDUSTRY

- *To become a credible and successful BEE oil company in Southern Africa*
- *To be a vehicle of compliance within the Liquid Fuels Industry (Petroleum Charter)*

